



Personal Finance Management App For the 3rd largest Indian private sector conglomerate

Case Study

About Aditya Birla Financial Services Group

Aditya Birla Money

is a Subsidiary of Aditya Birla Financial Services Group

Ranks Among
Top 5 Fund
Managers in
India

USD 20.4 Billion +
Assets Under
Management

5.5 Million + Customers

Challenges



Integrating multiple data sources and Banking systems



Aggregate and Categorize customer spending data on the mobile



Cross sell financial products

Solutions







Mobile App

Native mobile app for iPhone and Android platform

My Money

Snapshot of all the finances consolidated in a single screen.



My Wallet

Categorize and add the expenses seamlessly on the go.



Expense Manager

All the transactions automatically categorized and visualized via an interactive pie chart.



Investment Tracker

Track all the investments such as Mutual Funds and Equity in a single place.



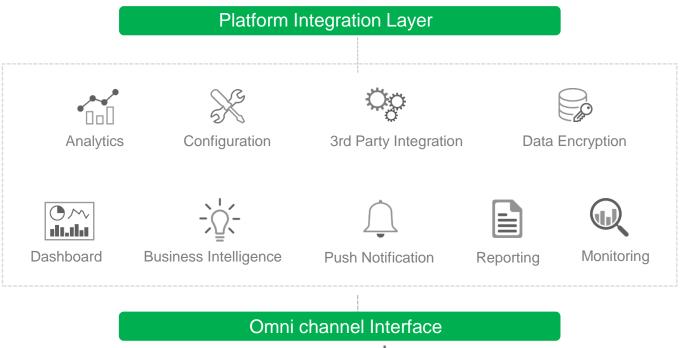


Middleware

An Omni-Channel platform interface that connects multiple backend systems to multiple access channels.

Architecture

YODLEE APIs form Integration Layer













Smart Phones Tablets

Smart Watches

RIA

Internet TV

Benefits



5 Million + Users



Reduced customer acquisition cost



Cross selling of investment products

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